

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE MUNICIPAL DERIVATIVES
ANTITRUST LITIGATION

MDL No. 1950

Master Docket No. 08-2516 (VM) (JCF)

ECF Case

THIS DOCUMENT RELATES TO:

ALL ACTIONS

**DEFENDANT NATIXIS FUNDING CORPORATION'S
RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Natixis Funding Corporation, by and through its undersigned counsel, submits this Corporate Disclosure Statement.

1. Defendant Natixis Funding Corp. is not publicly traded.
2. Defendant Natixis Funding Corp. has the following parent companies:
Natixis Capital Markets Inc., Natixis North America Inc. and Defendant Natixis S.A. Of these parent companies, only Defendant Natixis S.A. is publicly traded.
3. Defendant Natixis S.A. is publicly traded on the Euronext Paris.
4. Defendant Natixis S.A., in turn, has the following parent companies, neither of which is publicly traded: Banque Fédérale des Banques Populaires and Caisse Nationale des Caisses d'épargne.

Dated: August 5, 2008
New York, New York

DAVIS & GILBERT LLP

By: /s/ Howard J. Rubin
Howard J. Rubin
1740 Broadway
New York, New York 10019
Tel: (212) 468-4800
Fax: (212) 468-4888
hrubin@dglaw.com

*Counsel for Natixis S.A. and Natixis Funding
Corporation*